

PLANNING AUSTRALIA'S FIRST STRATEGIC SUPPLY OF PLATINUM GROUP METALS

INVESTOR UPDATE – SEPTEMBER 2022

IMPORTANT NOTICE

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The information contained in this Presentation has been prepared in good faith by the Company, however no representation or warranty expressed or implied is made as to the accuracy, correctness, completeness or adequacy of any statements, estimates, opinions or other information contained in this Presentation.

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COMPETENT PERSONS STATEMENT

The information in this announcement relates to previously reported exploration results for the Parks Reef Project released by the Company to ASX on 17 April 2018, 17 May 2018, 28 August 2018, 8 November 2018, 27 November 2018, 27 November 2019, 10 December 2019, 7 January 2020, 26 August 2020, 25 February 2021, 25 May 2021, 28 June 2021 and 18 August 2021, 28 March 2022 and 14 April 2022. The Company confirms that it is not aware of any new information or data that materially affects the information included in the abovementioned releases.

The information in this announcement that relates to the Parks Reef updated Mineral Resource is based on and fairly represents information compiled by Mr Mark Fleming (employee of Podium) and Mr Lauritz Barnes, (Consultant with Trepanier Pty Ltd). Mr. Fleming is a member of the Australasian Institute of Mining and Metallurgy and a fellow of the Australia Institute of Geoscientists. Mr Barnes is a member of the Australasian Institute of Mining and Metallurgy and is also a member of the Australasian Institute of Geoscientists. Both have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Specifically, Mr Fleming is the Competent Person for the database (including all drilling information), the geological and mineralisation models plus completed the site visits. Mr Barnes is the Competent Person for the construction of the 3-D geology / mineralisation model plus the estimation. Mr Fleming and Mr Barnes consent to the inclusion in this report of the matters based on their information in the form and context in which they appear.

EXPLORATION RESULTS AND MINERAL RESOURCES

The information in this Presentation that relates to Exploration Results and Mineral Resources is based upon and fairly represents information previously released by the Company to ASX on 19 June 2018, 4 December 2018, 5 March 2019, 7 January 2020, 24 February 2020, 23 June 2020, 29 September 2020, 21 January 2021, 25 February 2021, 24 March 2021, 4 May 2021, 10, 11, and 25 May 2021, 28 June 2021, 2 and 16 July 2021, 18 August 2021, 23 and 29 September 2021, 26 October 2021, 4 January 2022, 17 January 2022, 10 February 2022, 3 March 2022, 8 March 2022, 11 April 2022, 14 April 2022, 20 April 2022, 19 May 2022, 1 June 2022, 9 June 2022, 29 June 2022, 11 July 2022, 15 July 2022, 22 July 2022, 29 July 2022, 2 August 2022, 18 August 2022 and 6 September 2022.

The information in this Presentation that relates to metallurgical test work results is based upon and fairly represents information previously released by the Company to ASX on 1 October 2018 and 10 October 2019.

The information in this Presentation which relates to Mineral Resources was first released to ASX on 2 August 2022.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the market announcements and that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement, and that all material assumptions and technical parameters underpinning the mineral resource estimate continue to apply and have not materially changed.

EXPLORATION TARGET

The information in this announcement that relates to Exploration Target is based on and fairly represents information compiled by Mr. Doug Cook (Exploration Manager for Podium Minerals Limited) who is a member of the Australasian Institute of Mining and Metallurgy. Mr. Cook has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the JORC Code. Mr. Cook consents to the inclusion in this announcement of the geological information and data in the form and context in which it appears.

Further details regarding the Exploration Target can be found in the Company's ASX announcement dated 3 March 2022.

The ASX market announcements are available on the Company's website at: www.podiumminerals.com.

PODIUM MINERALS

Investment Proposition

Emerging and Significant Resource

- 3.0Moz 5E PGM + 104k tonnes of Cu + 73k tonnes Ni + 9k tonnes Co
- Near term exploration target of 2.7Moz to 3.8Moz additional 3E PGM¹
- Updated MRE due October 2022
- Indicative weighted price of A\$3,731/ounce²

Highly Skilled Team

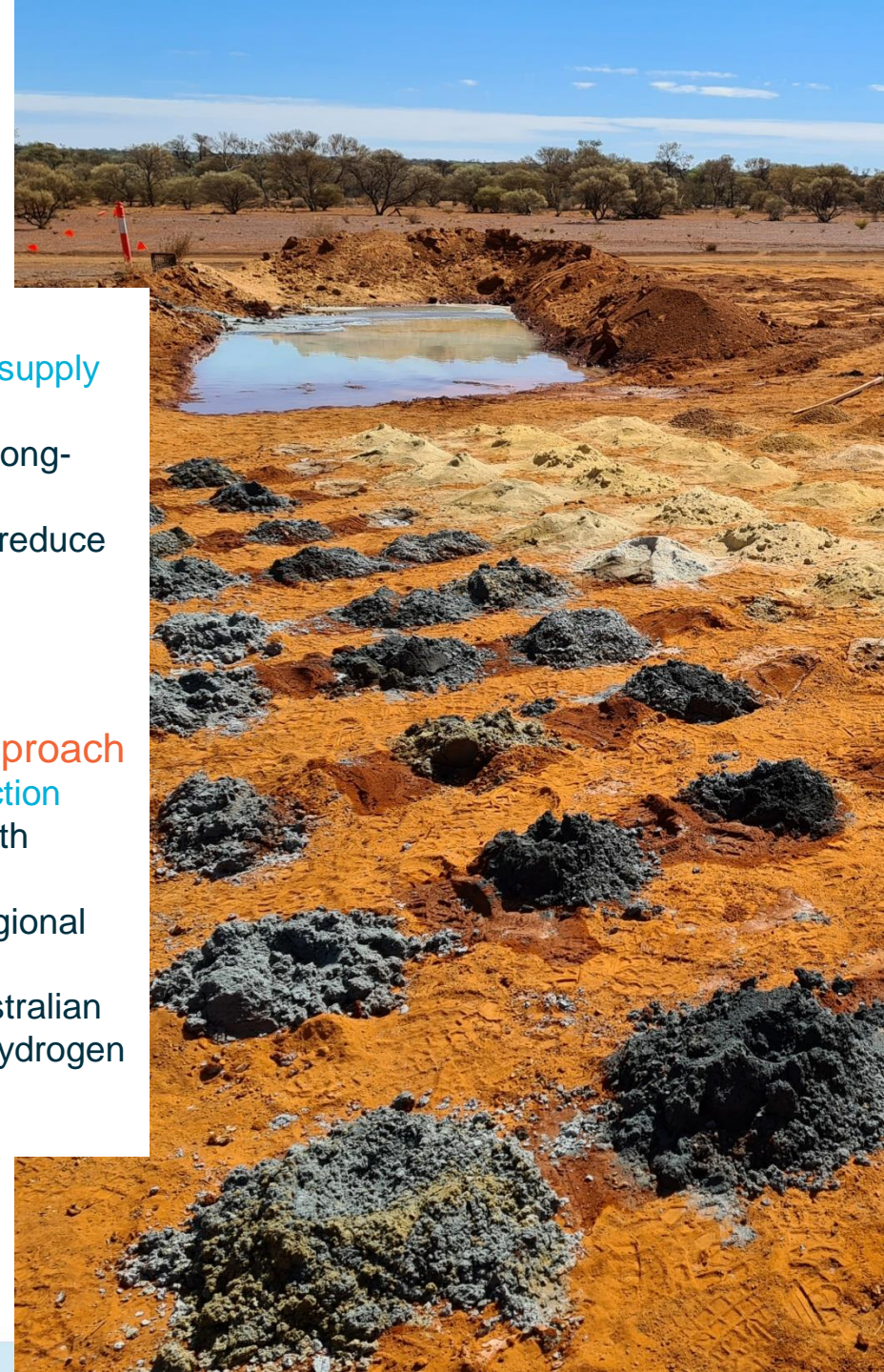
- Driven by the opportunity to deliver a significant project with global relevance
- Broad range of skills across project development, exploration, operations and finance
- Committed to unlocking the potential of the resource to the benefit of all stakeholders

Tightening Global Market

- Declining resources and uncertain supply from South Africa and Russia
- PGM's forecast to have persistent long-term demand
- Global governments now acting to reduce supply risk

Commitment to a Holistic ESG Approach

- Located in a mining friendly jurisdiction
- Prioritising positive relationships with traditional owners
- Opportunity to create significant regional jobs in the Mid-West
- Opportunity to become the first Australian PGM provider of catalysts for the hydrogen fuel cell industry



WHAT ARE PLATINUM GROUP METALS (PGM's)?

Platinum (Pt), Palladium (Pd), Rhodium (Rh), Iridium (Ir), Ruthenium (Ru), Osmium (Os)

A family of six elements with similar properties and a wide range of applications in multiple industries.

The PGM family is often alloyed together and substituted for one another to optimise one or more of the following chemical properties:

- High melting points and temperature stability
- Corrosion resistance
- Excellent catalytic oxidation ability
- High density, hardness, and durability

The Parks Reef Project contains Pt, Pd, Rh, and Ir within its orebody

26 Fe	27 Co	28 Ni	29 Cu
44 Ru ruthenium	45 Rh rhodium	46 Pd palladium	47 Ag
76 Os osmium	77 Ir iridium	78 Pt platinum	79 Au

COMMON USE EXAMPLES OF PGM'S



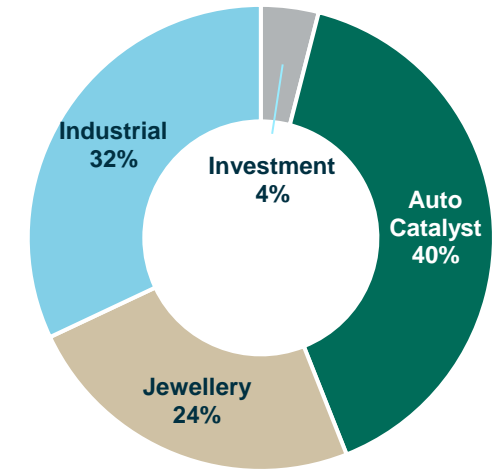
- Forecasted increased loadings of PGM's used in auto catalysts and fuel cells with new emission reduction targets globally
- PGM's are at the heart of hydrogen economy and energy transition
- PGM market is expecting supply shortages from 2023 with rebound in vehicle production and use in chemical sector
- Platinum serves a greater number of alternative markets compared to palladium (industrial, jewellery, investment), making it less price sensitive to substitution
- Industrial applications for PGM's include the speciality use in glass manufacturing and jet engines that require stability at high temperatures
- Battery research from Lion Battery Technologies is indicating that inclusion of PGM's can provide up to 30% more range, or for the same range and power, 30% less battery, offering more space and less weight¹

“What's really exciting for us going forward is if we think about the energy transition to renewables... it doesn't matter how this energy transition goes, we will have a role to play”

Anglo American Platinum CEO, Natascha Viljoen¹

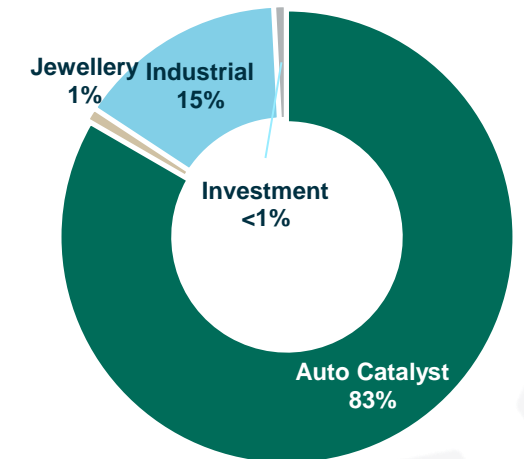
2021 PLATINUM DEMAND

7.4 Moz



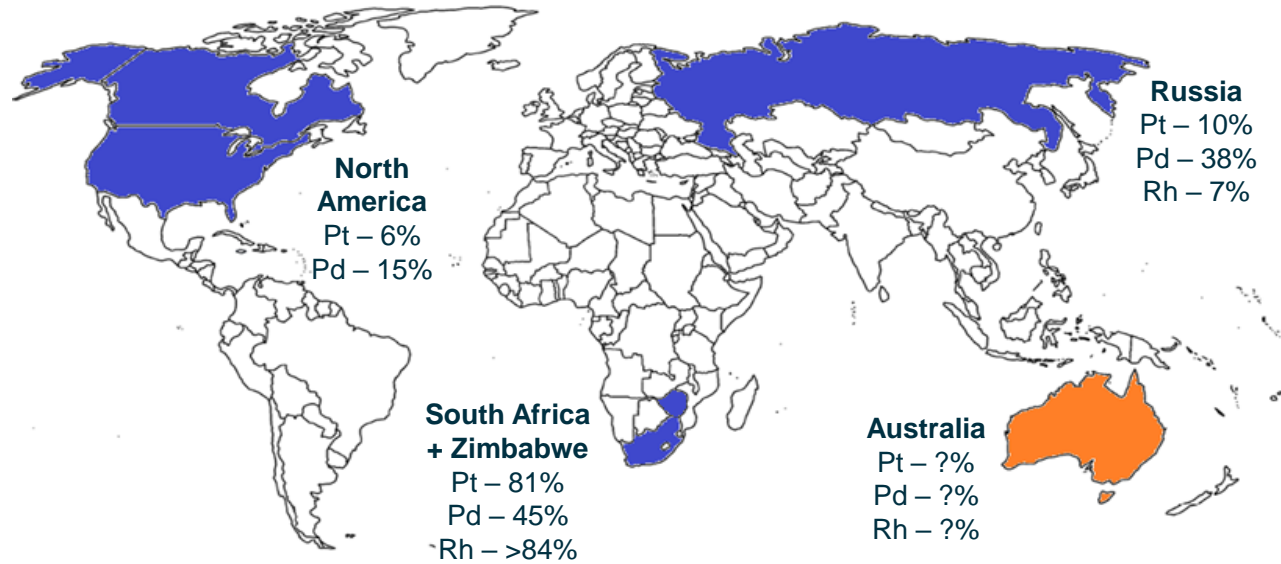
2021 PALLADIUM DEMAND

11.1 Moz

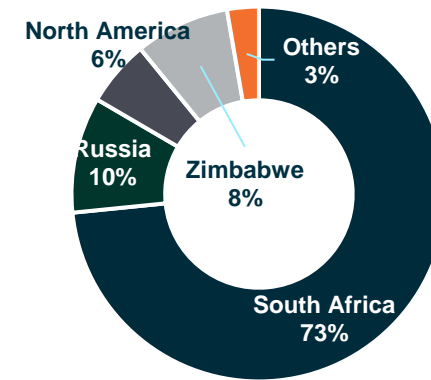


1. https://www.miningweekly.com/article/platinum-group-metals-may-also-play-role-in-batteries-anglo-american-platinum-2022-02-23/rep_id:3650

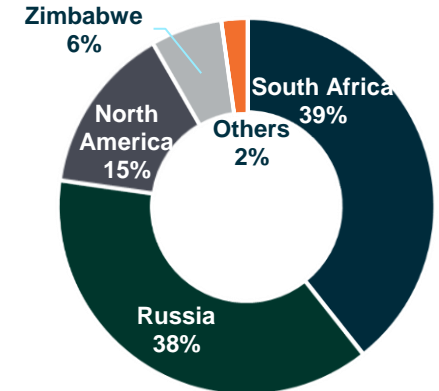
GLOBAL PGM SUPPLY DOMINATED BY TWO COUNTRIES



2021 PLATINUM BY COUNTRY¹
Supply '000 oz



2021 PALLADIUM BY COUNTRY¹
Supply '000 oz



- PGM's are commonly found alongside base metals Nickel, Copper and occasionally Cobalt
- South Africa, Zimbabwe and Russia dominate global supply of Pt, Pd and Rh
- Many South African PGM mines are becoming prohibitively deep as resources are mined
- Diversification away from Russia is expected due to geopolitical tensions and supply risk concerns

Critical Mineral	Aust list ²	US list ³	EU list ⁴	Japan list ⁵	India list ⁶	Australian Production (2020) ⁷	World Mine Production (2020) ⁷
Platinum-group elements	Yes	Yes	Yes	Yes	Yes	0.522 t	380 t

1. Johnson Matthey 'PGM Market Report - May 2021'

2. As defined by Geoscience Australia

3. U.S. Geological Survey Releases 2022 List Critical Minerals

4. <https://rmis.jrc.ec.europa.eu/?page=crm-list-2020-e294f6>

5. <https://www.csis.org/analysis/geopolitics-critical-minerals-supply-chains>

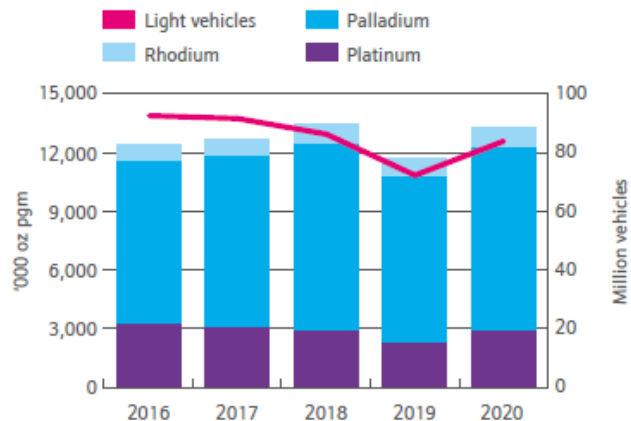
6. <https://www.ceew.in/publications/critical-non-fuel-mineral-resources-indias-manufacturing-secto>

7. <https://www.ga.gov.au/digital-publication/aimr2021>

WHAT IS THE DEMAND OUTLOOK FOR PGM'S?

Strong market fundamentals suggest prices will be supported in the future

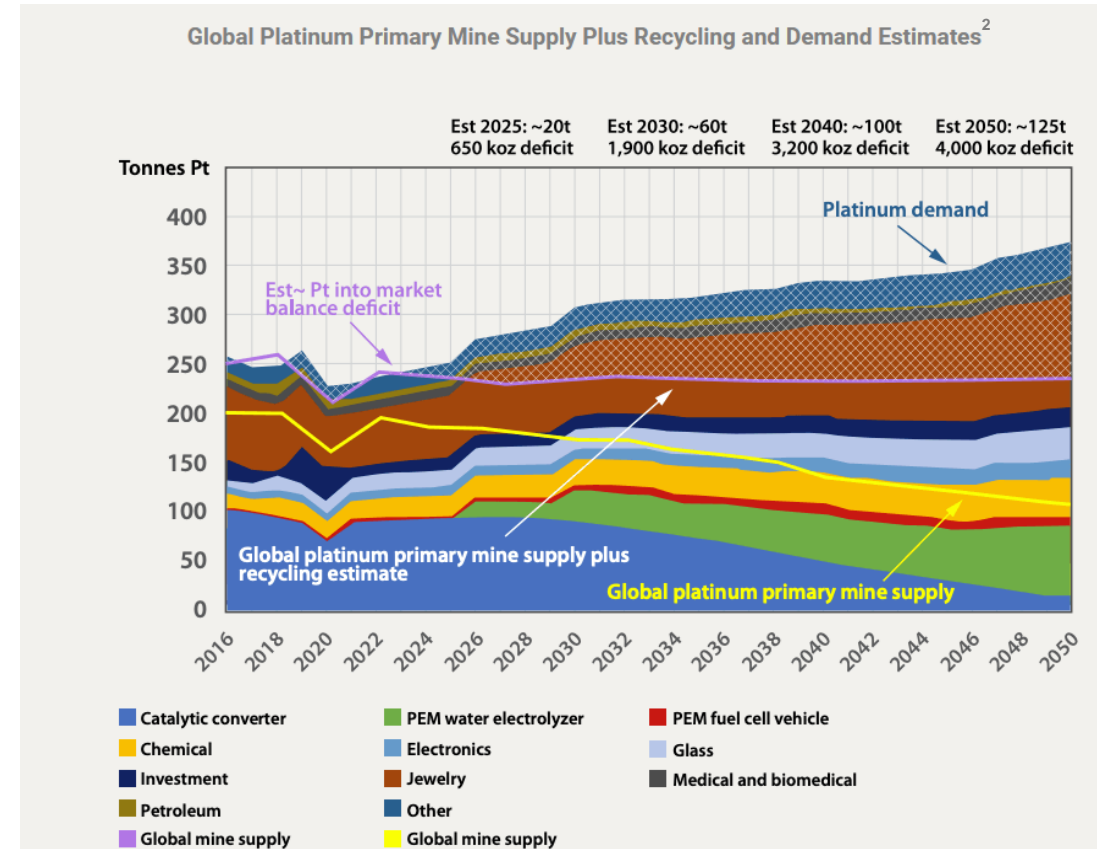
- Autocatalyst demand in combustion engines is forecast to continue for at least the next decade even with the rise of electric cars.
- Legislated emissions standards are likely to increase, lifting demands on catalytic converter efficiency.
- The overall decline in demand for catalytic converters is likely to be offset by the growing demand from the 'hydrogen economy'. Although still in its infancy, it is starting to shift sentiment towards the future for PGM's, particularly platinum and iridium.
- The performance of PGM's in the electrolysis process under real world operating conditions is highly unlikely to be equalled by alternative materials.¹



Autocatalyst PGM demand & light vehicle output¹

“There is therefore no doubt that PGM's will play a strong contributory role in the energy transition through 2050.”¹

Johnson Matthey 2021



1. Johnson Matthey PGM market report May 2021
 2. <https://auctusmetals.com/platinum-supply-a-barrier-to-global-decarbonisation-in-the-vehicle-transport-and-industry-sectors-by-dr-david-davis/>

PARKS REEF - SECURE TENURE, ESTABLISHED MINING PRECINCT

Critical green metals in the Mid-West

PLATINUM GROUP METAL ASSET IN PREMIER JURISDICTION

- 80km West of Meekatharra in the Mid-West Region of Western Australia
- Existing regional infrastructure including major highway, port and airport infrastructure and easily accessible for regional and Perth workforces
- An alternative, Australian-sourced supply of PGM's
- Mining Leases and Native Title Agreement executed

100% OWNED AUSTRALIAN CRITICAL MINERALS PROJECT

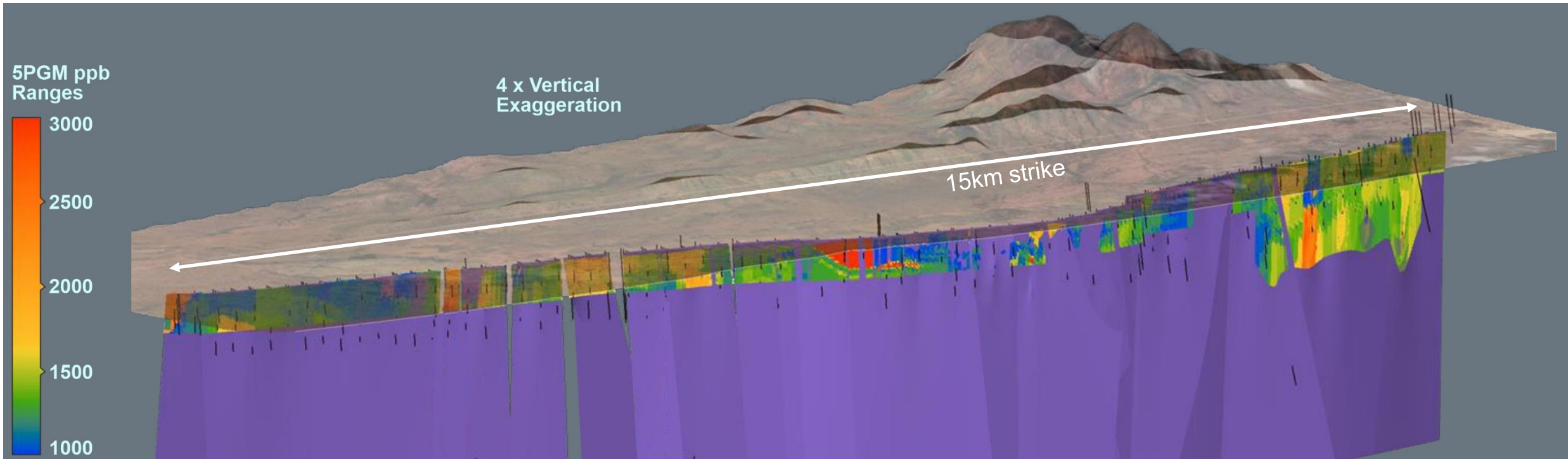
- Large scale, 5E PGM resource with further upside through copper, nickel and cobalt credits
- **15km long proven ore body with near surface** mineralisation
- Extension drilling also recently completed to target an increase in overall resource size
- Additional drill programs planned to inform initial mining planning as part of the scoping study



HIGH GRADE, BULK TONNAGE DEPOSIT

PGM Horizon	Base Metal Horizon
52.2Mt @ 1.64g/t 5E PGM	27.8Mt @ 0.24% Cu and 0.1% Ni with 0.30g/t 3E PGM
in combination contains:	
3.0 Moz of Platinum (Pt), Palladium (Pd), Rhodium (Rh), Iridium (Ir) and Gold (Au) plus 104,000 tonnes of Copper (Cu), 73,000 tonnes of Nickel (Ni) and 9,000 tonnes Cobalt (Co) ¹	

1. **Targeted pathway** to become Australia's first PGM producer
2. **Potential** for both **open cut** mining in addition to **long term underground mining options**
3. **Recent drill programs** to be incorporated to increase the size of the Parks Reef Resource
4. **Management team** with proven development experience and success



1. ASX Announcement 2 August 2022

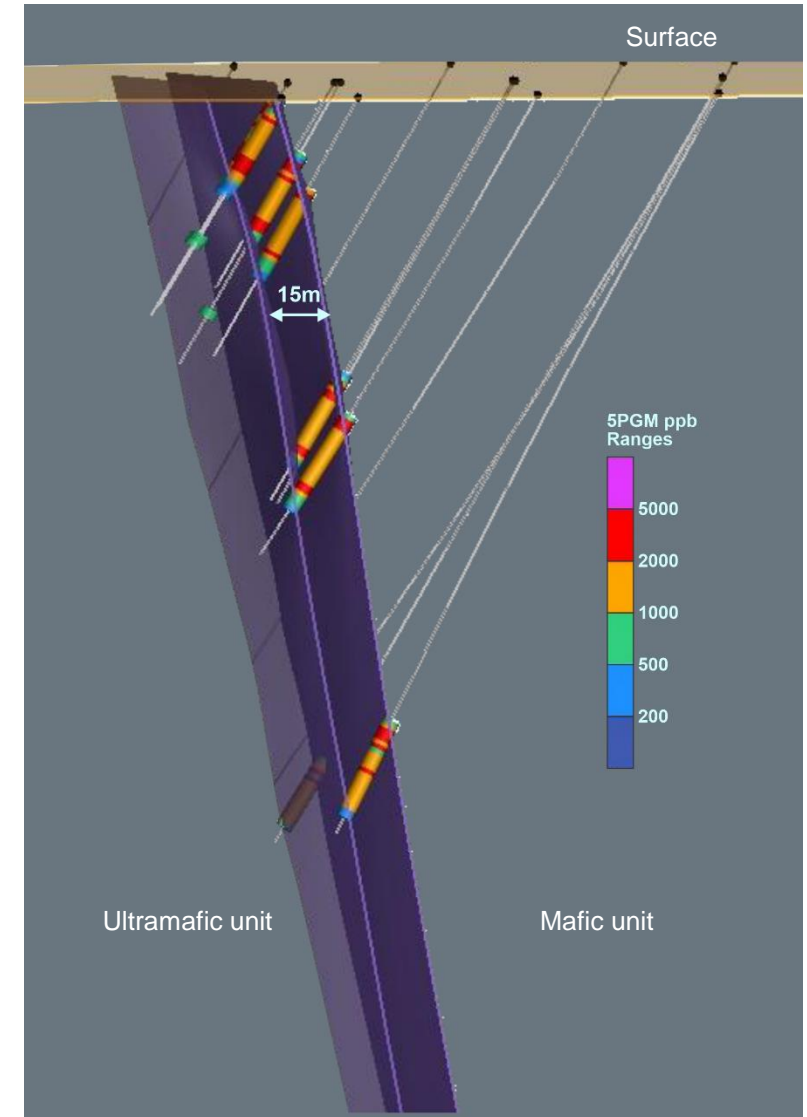
ASSAYS CONFIRM GRADE AND CONSISTENCY OF OREBODY

Recent assays building towards a resource upgrade

- Since 2018, +23,000 drill metres have been drilled into the 15km long PGM Reef Target with a 92% success rate in hitting grades >1.0g/t 5E PGM
 - High historic conversion rate to inferred resource
- **Upper PGM Zone hosts high grade 12.3Mt of 2.05g/t 5E PGM1** in Inferred Status
- Recent Stage 10 assays returned **PGM grades consistently higher than the existing mineral resource** and consistency to 250m depth
- **Exploration Target of 2.7Moz – 3.8Moz²** of PGM in addition to the existing MRE

High grade intersections ³ (PRDD003) encountered at 500m depth include:	{ <ul style="list-style-type: none"> 11.7m @ 3.71 g/t 5E PGM, incl: 1.4m @ 11.58g/t 5E PGM 5.7m @ 2.14g/t 5E PGM
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The consistency in the orebody at depth demonstrates that the Parks Reef system has the potential to be developed into a globally significant PGM deposit

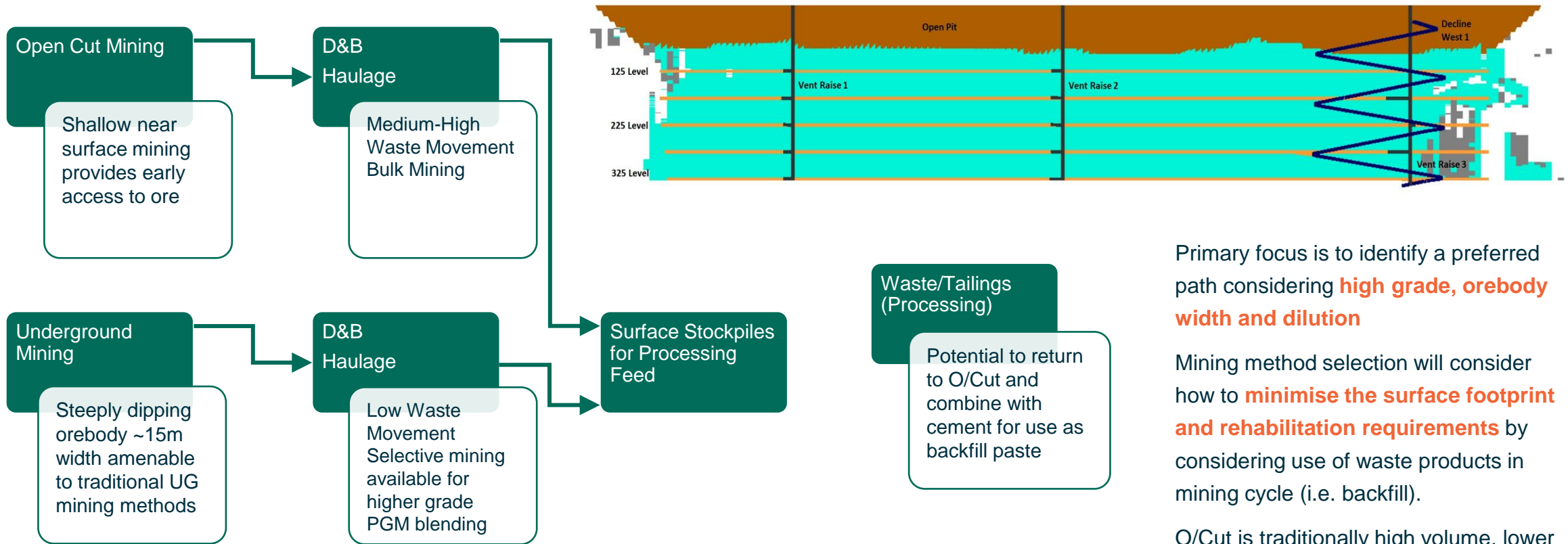


Cross section showing schematic geology interpreted from PRDD003

1. Refer to ASX Announcement dated 2nd August 202
 2. Refer to ASX Announcement dated 3rd March 2022
 3. Refer to ASX Announcement dated 20th April 2022

MINING STRATEGY

Concept Mine Designs have commenced to inform future drilling and study work



Selection of preferred mining path will consider Open Cut, Underground or Mixed Mining
 Preferred paths to be identified during conceptual studies, and then proven up with infill drilling

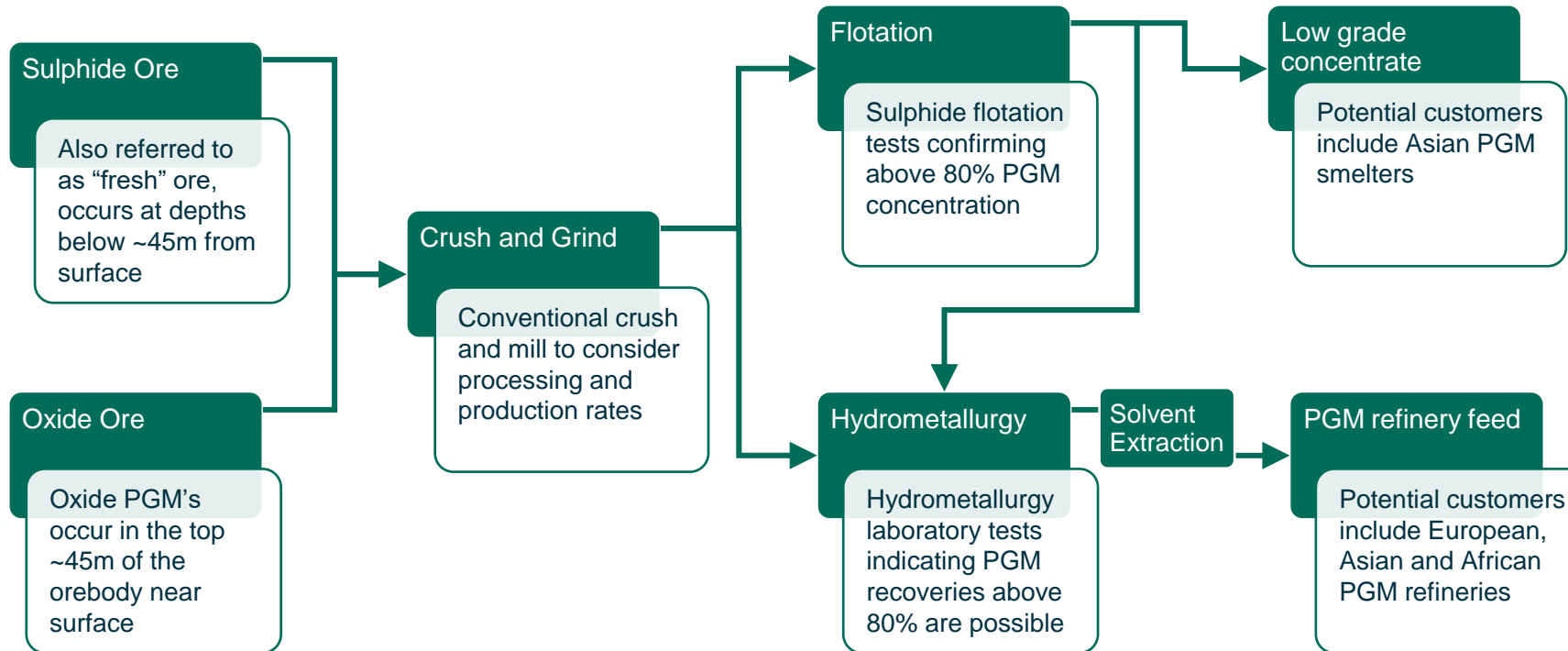
Primary focus is to identify a preferred path considering **high grade, orebody width and dilution**

Mining method selection will consider how to **minimise the surface footprint and rehabilitation requirements** by considering use of waste products in mining cycle (i.e. backfill).

O/Cut is traditionally high volume, lower cost method, UG mining is traditionally more selective and can consider high grade/value.

PROCESSING / METALLURGY STRATEGY

Multiple study paths under refinement



Primary focus is to create a **higher grade, higher value PGM refinery feed product**

This would simplify the downstream logistics significantly; **reducing operating costs** of transport, carbon footprint and increasing the weighted value of the product

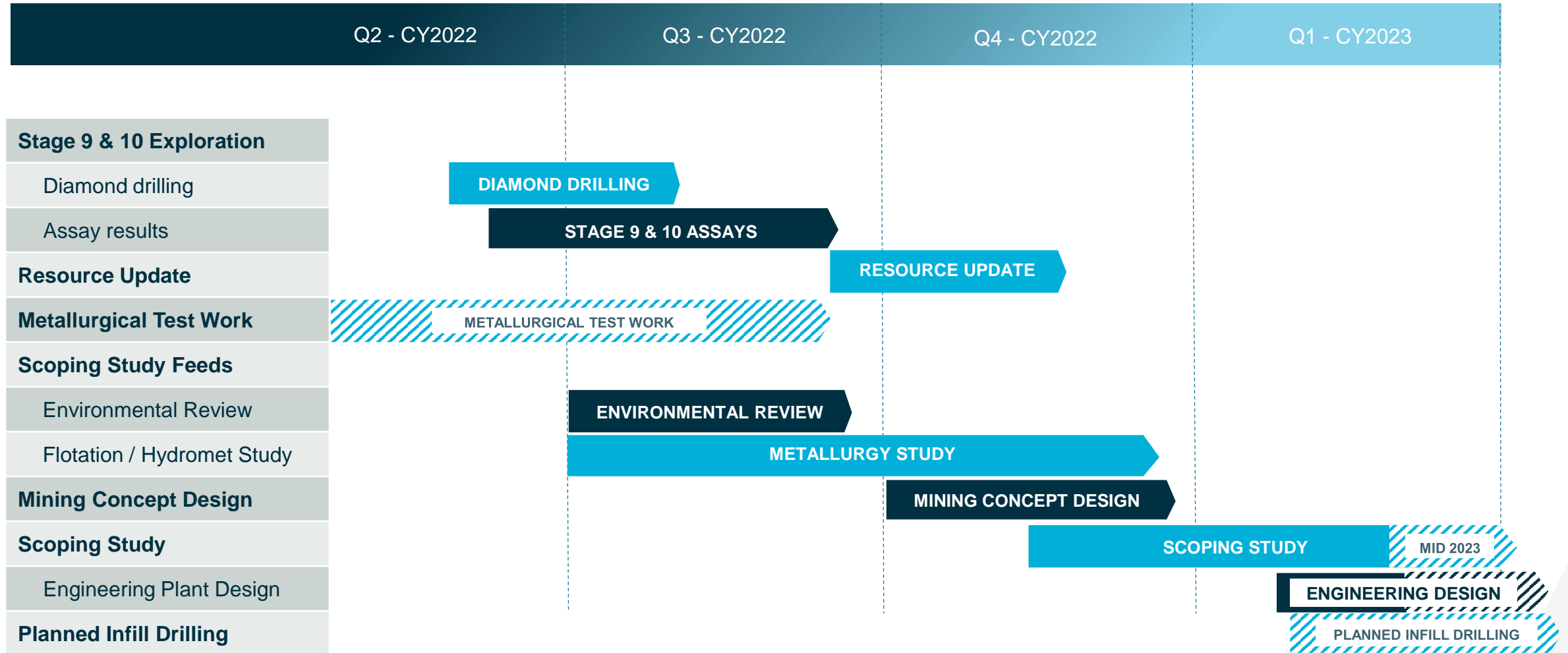
This would represent an **opportunity to bypass smelting** and sell direct to PGM Refineries

Multiple parallel activities underway to unlock optimal Parks Reef Mineral Processing pathway
Preferred paths to be confirmed during ongoing metallurgical work

Flotation and hydrometallurgy laboratory tests for PGM sulphide and oxide ore processes showing early encouraging signs with acid based atmospheric leaching

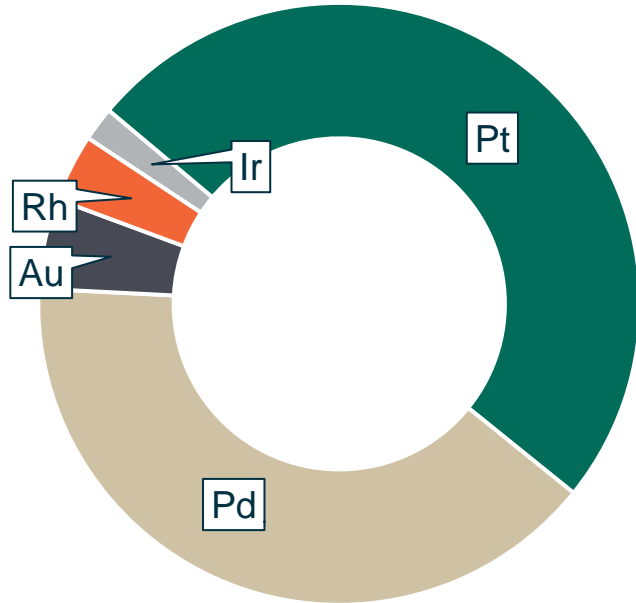
ACTIVITY TUNING TO THE PROOF AND DEVELOPMENT OF PARKS REEF

Strong pipeline of upcoming activity



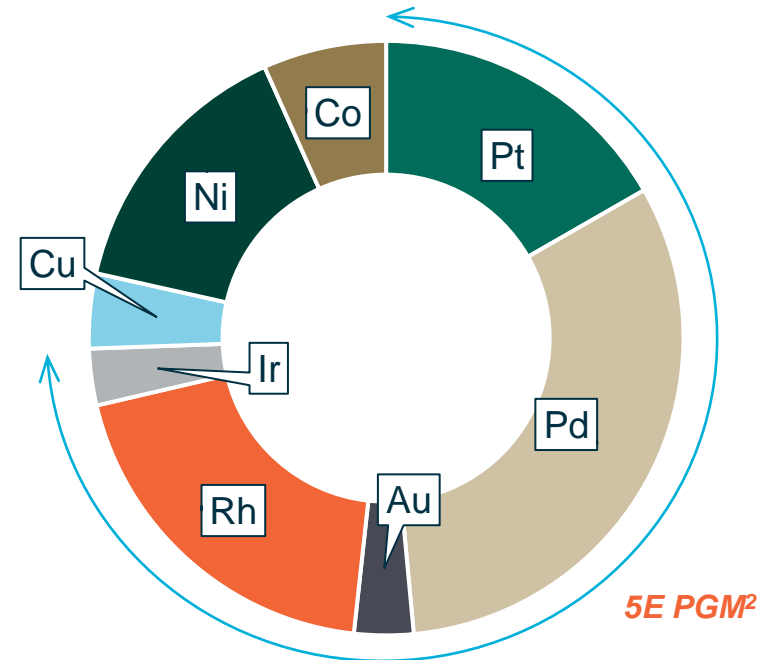
THE VALUE OF A 5E PGM OUNCE AT PARKS REEF

INFERRED RESOURCE METAL SPLIT – 1.64g/t 5E PGM
(Platinum, Palladium, Rhodium, Iridium & Gold)



- **Resource grade 1.64g/t 5E PGM** in main PGM Horizon
- Rhodium assays indicate grade of circa 3% to 4% and Iridium assays indicate 1-2% of 3E PGM grade¹
- **Plus** base metal credits for **copper, nickel & cobalt**

WEIGHTED PRICE
(per Ounce)



- **Rhodium and Iridium³** indicatively adds A\$849 (~40%) to produce a full 5E PGM indicative weighted price of **A\$2,787 per ounce**
- **Plus** base metal credits for **Copper, Nickel and Cobalt** brings the total indicative weighted price to **A\$3,731 per ounce**

1. Refer Podium's ASX announcement dated 28th March 2022.

2. 5E PGM base prices as published by Johnson Matthey & Kitco (Au) on 5th September 2022 & LME (Cu, Ni, Co) on 2th September 2022 (prices are weighted 49.8%Pt, 40% Pd, 3.6% Rh, 1.8% Ir 4.8% Au), Exchange Rate used AUD:USD 0.69.

3. Rhodium and Iridium base price as published by Johnson Matthey on 5th September 2022, Exchange Rate used AUD:USD 0.69

EXPERIENCED, FOCUSED TEAM

BOARD AND MANAGEMENT



CLAYTON DODD
EXECUTIVE CHAIRMAN

Mr Dodd is a Chartered Accountant with more than 40 years' experience in finance and resources in Australia, South Africa and South America.



SAM RODDA
MANAGING DIRECTOR & CEO

Mr Rodda is a mining professional with 20 years' experience in operational, technical, project and managerial roles at several mining operations.



ROD BAXTER
DEPUTY CHAIRMAN

Mr Baxter is a seasoned Director and Business Executive, with extensive experience including metallurgical, process engineering and project management, specifically in PGM projects.



CATHY MOISES
NON-EXECUTIVE DIRECTOR

Ms Moises has extensive knowledge and experience within the resource industry, having held senior roles for a number of prominent stock broking firms.



ROBERTO CASTRO
NON-EXECUTIVE DIRECTOR

Mr Castro has a deep understanding of commodities trade finance and has been responsible for financing a wide portfolio of energy and mining trading companies.



JASON WHITTLE
GM PROJECTS

Mr Whittle is a highly experienced project manager and metallurgist with 25 years of experience working on projects across multiple commodities in Australia, Asia, and South America.



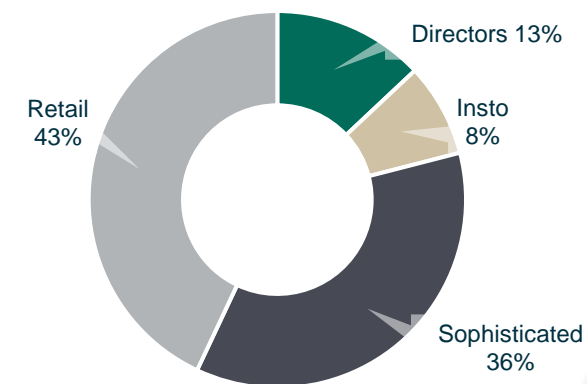
MARK FLEMING
HEAD OF GEOLOGY

Mr Fleming has worked extensively across the globe in a 40+ year career driving exploration projects to increase and define resources in multiple commodities across Africa, Australia and Europe.

CORPORATE SUMMARY

CASH AT 31 AUGUST 2022 (unaudited)	\$6.1 MILLION
SHARES ON ISSUE	336,558,923
PERFORMANCE RIGHTS ISSUED	12,750,000
OPTIONS ON ISSUE (Ex @ \$0.75 - \$1.25)	22,500,000
MARKET CAP AT \$0.175 (2 nd September 2022)	\$59M
12 MONTH LIQUIDITY	\$50.4M
12 MONTH HIGH / LOW	\$0.63 / \$0.175
12 MONTH VOLUME	138M

SHARE REGISTRY



VALUE PROPOSITION – ADVANCING AN AUSTRALIAN SUPPLY OF PGM'S

Targeting near-term pit and shallow underground mine operations

PARKS REEF CAN BE GLOBALLY SIGNIFICANT

- Current resource contains **3.0M ounces 5E PGM** and **102k tonnes copper plus 73k tonnes nickel plus 9k tonnes cobalt**
- **Near term exploration target of 2.7Moz to 3.8Moz** additional 3E PGM due to be included in the updated MRE due in October
- **Tier 1, established jurisdiction with** access to regional infrastructure including major highway, port infrastructure and close proximity to regional and Perth workforces

EXCELLENT PLATFORM FOR DEVELOPMENT

- **Highly motivated technical and development team** with proven track record
- Recent \$6m capital raise has **strengthened the balance sheet**, funding the upcoming program of works
- **Secure tenure** with Mining Leases and Native Title Agreement executed

MINING, PROCESSING, METALLURGY PATHWAY

- **Metallurgy test work, concept mine and process design** in progress to identify a preferred development path
- Indicative potential pathways include a low grade concentrate via flotation or a **high-grade PGM refinery feed** via a hydrometallurgy path using atmospheric leaching process
- A high-grade PGM refinery feed offers significant advantages due to the **significantly lower volume, higher value product**.

LOOMING PGM MARKET IMBALANCE

- A potential **global supply demand imbalance** is driving a **supportive price environment** for PGM's and a strong indicative weighted price for the Parks Reef ore
- PGM's will play an **important supporting role in optimising a rapidly decarbonising world**



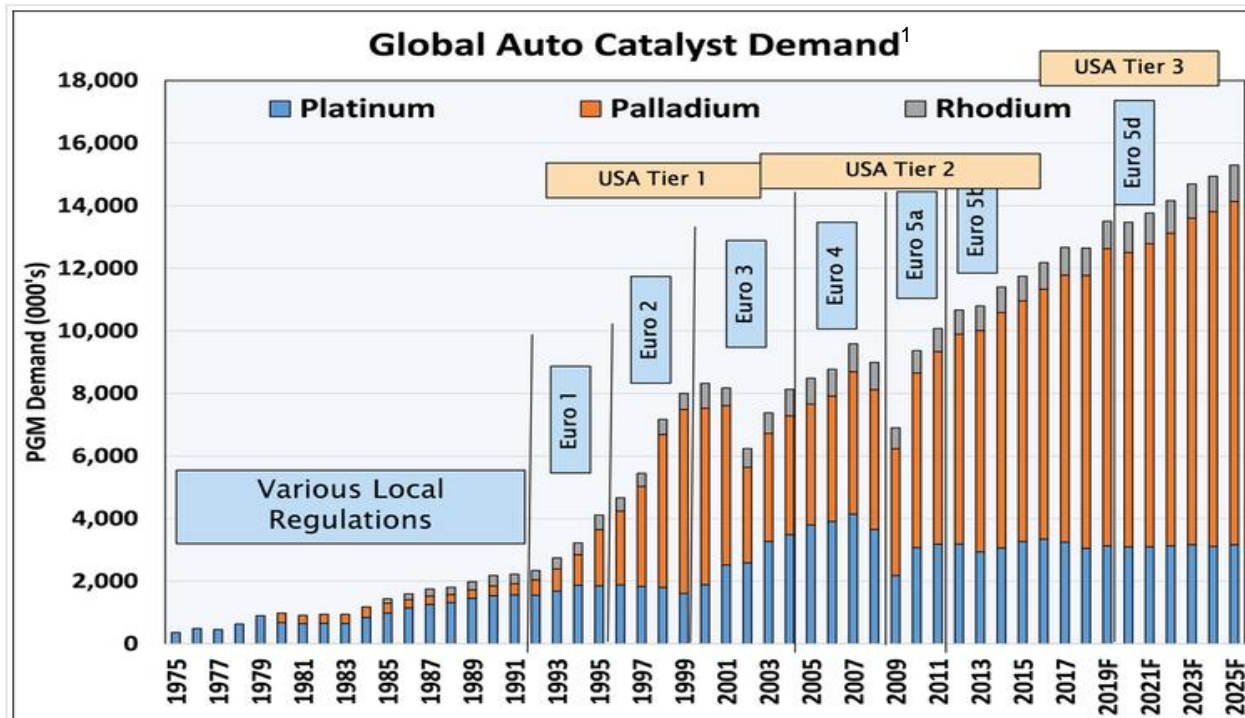
APPENDIX



**PODIUM
MINERALS**

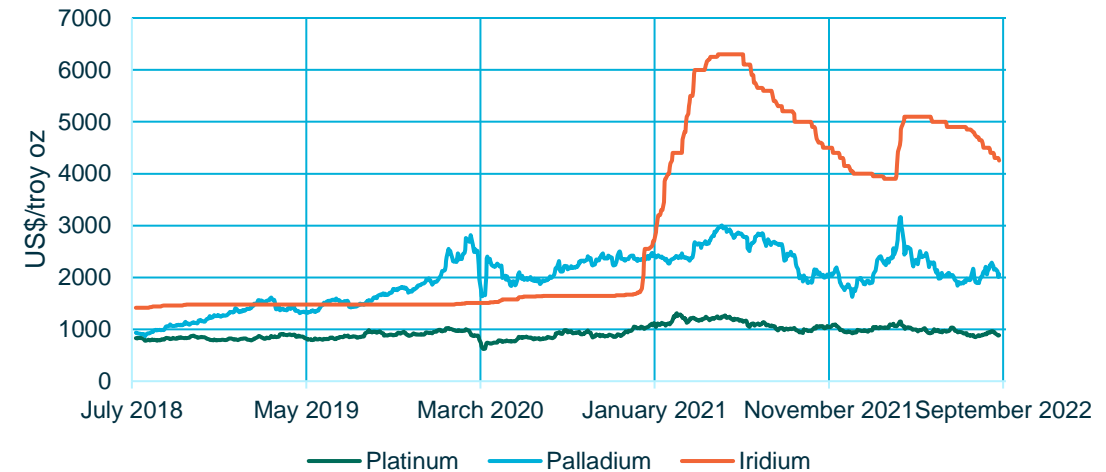
GROWING DEMAND FOR PGM's

- PGM market is expecting shortages from 2023 with rebound in vehicle production and use in chemical sector
- Diversification away from Russian sourced PGM's expected to disrupt the market, potentially raising demand for platinum as alternative to palladium
- Platinum serves a greater number of alternative markets compared to palladium (industrial, jewellery, investment), making it less price sensitive to substitution



Graph 1: Global Auto Catalyst Demand directly a function of regulations. Chart annotated with US Federal and EU Emission Standard References. China, Japan, and other nation standards not annotated.

Platinum, Palladium, Iridium price history (5 years)²



Rhodium price history (5 years)²



1. <https://www.preciousmetalscommoditymanagement.com/blog/the-auto-catalyst-precious-metals-dilemma>
 2. Johnson Matthey <https://matthey.com/products-and-markets/pgms-and-circularity/pgm-management>

HOW BIG IS PARKS REEF?

A proven orebody over 15km in length and open at depth

TARGETED GROWTH

- Recent exploration results may allow the Company to upgrade the resource category in targeted high-grade starter mine areas
- The consistency and angle of the ore body suggests a geological model that will allow mining from surface to depth constrained only by the economics of the operation

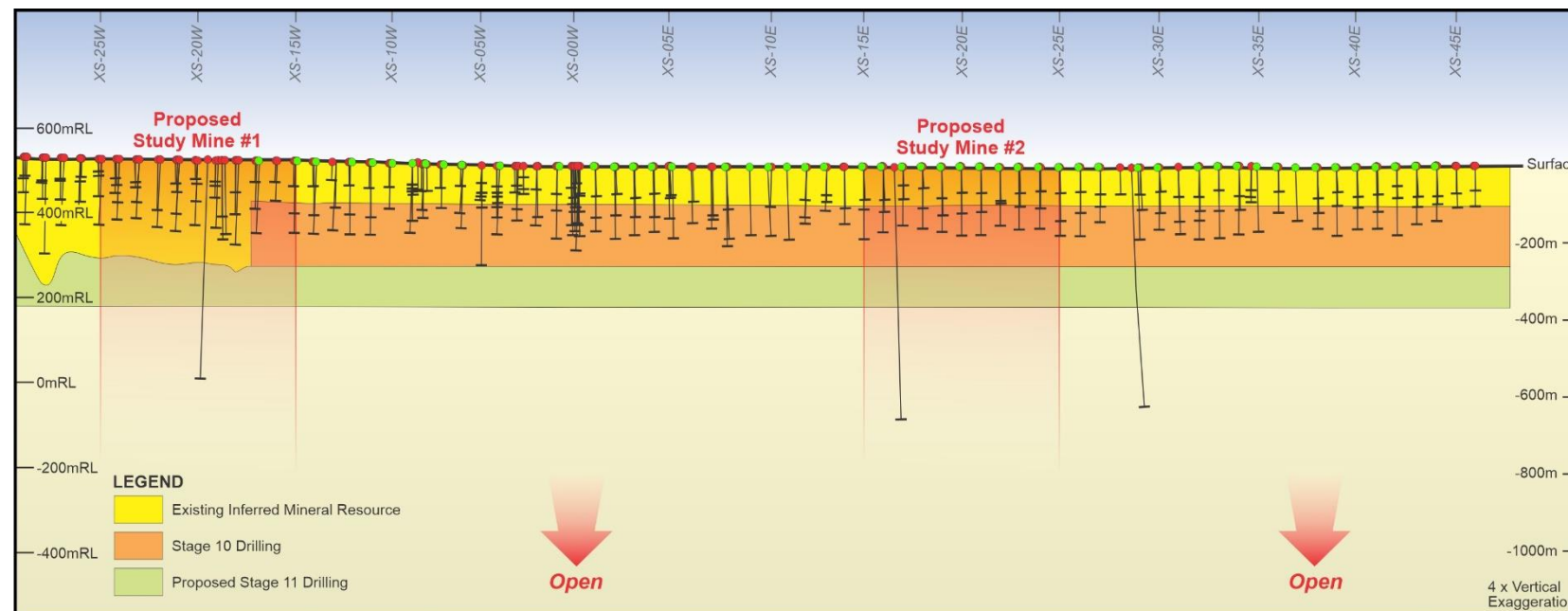
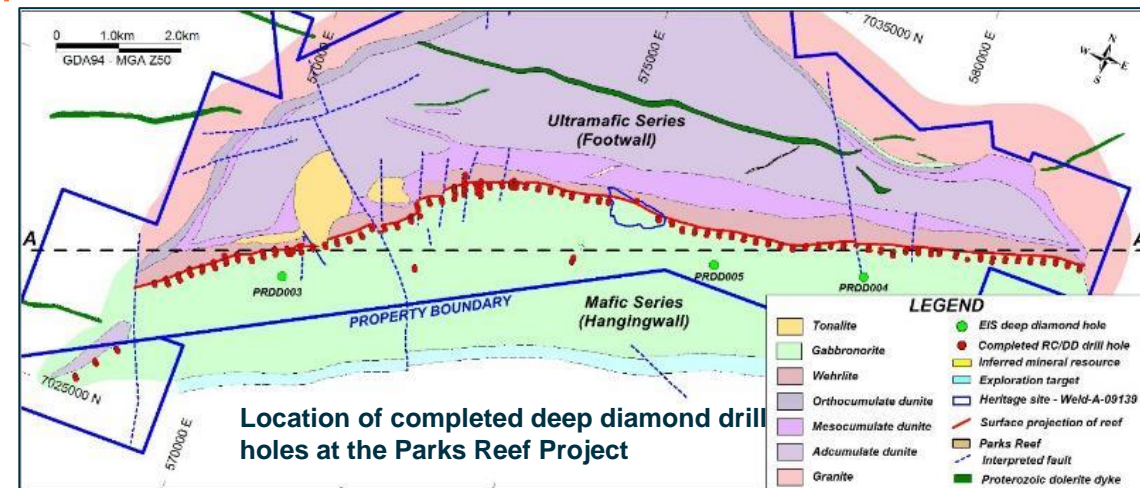
THE SIGNIFICANCE OF 15KM

- Perth to Fremantle (Direct) ~ 14km
- Sydney to Manly (Direct) ~ 11km
- Cadia Underground (NSW) ~ 2.5km
- Super Pit (WA) ~3.5km
- Whaleback (WA) ~ 5.5km

HOW DEEP CAN YOU MINE IN WESTERN AUSTRALIA?¹

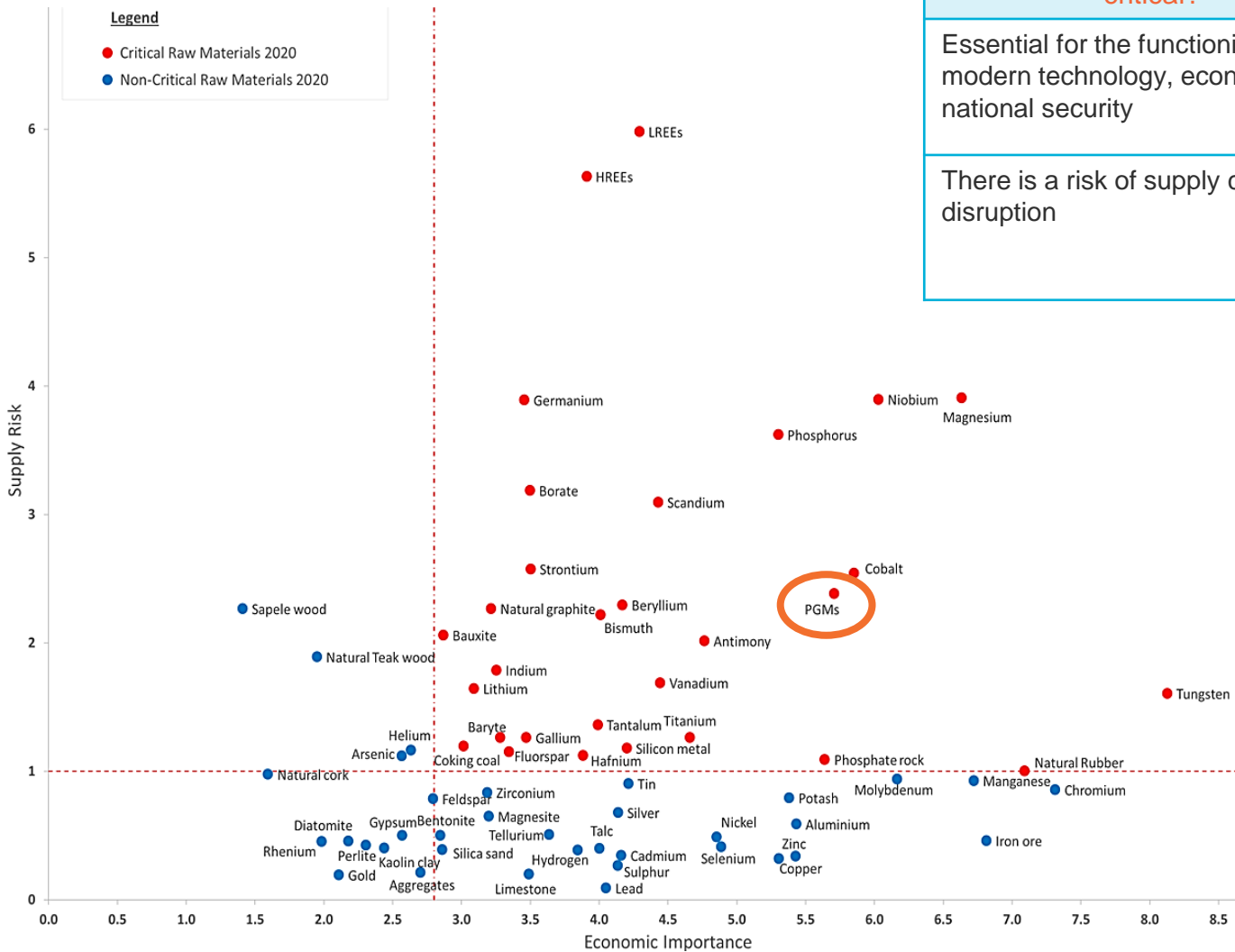
- Gwalia UG mine~ 1700m deep
- Big Bell UG mine (Cue) ~ 800m deep
- Telfer UG Mine (Shaft) ~1100m deep

1. Parks Reef is Inferred Mineral Resource, this information is for sizing landmarks only and should not be used as a comparison of likely mine size.



WHY ARE PGM'S CONSIDERED CRITICAL?

EU Classification of Critical Raw Materials⁴



What classifies a mineral as critical? ¹	PGM's under these criteria
Essential for the functioning of modern technology, economy or national security	Substitution between PGM's is possible but generally results in a loss in efficiency. ² Substitution with non-PGM's is rare or unknown for most industrial applications.
There is a risk of supply chains disruption	Supply chain instability from Russia and the growing technical complexity from mines in South Africa are increasing the risk of supply disruption.

The potential supply/demand imbalance and importance of PGM's has resulting in their classification as Critical Minerals in Australia, USA, Japan, India and the Eurozone^{3,4,5,6}

1. As defined by Geoscience Australia
2. U.S. Geological Survey, Mineral Commodity Summaries, January 2022
3. U.S. Geological Survey Releases 2022 List Critical Minerals
4. <https://rmis.jrc.ec.europa.eu/?page=crm-list-2020-e294f6>
5. <https://www.csis.org/analysis/geopolitics-critical-minerals-supply-chains>
6. <https://www.ceew.in/publications/critical-non-fuel-mineral-resources-indias-manufacturing-secto>

5E PGM RESOURCE UPGRADE

3.0 million ounces plus 104,000 tonnes Copper plus Nickel and Cobalt

MINERAL RESOURCES DEFINED OVER 15KM STRIKE LENGTH

Inferred JORC Mineral Resource Estimate for Parks Reef¹ containing a total of **3.0 million ounces** of combined platinum, palladium, rhodium, iridium and gold plus base metal credits with **104,000 tonnes** copper:

Inferred Resources	Tonnes Mt	Pt g/t	Pd g/t	Rh g/t	Ir g/t	Au g/t	5E PGM g/t	3E PGM koz	Cu %	Ni %	Co %
PGM Horizon	52.2	0.81	0.66	0.06	0.03	0.08	1.64	2,729	0.07	0.09	0.018
Base Metal - Au	27.8	0.10	0.07	N/A	N/A	0.13	0.30 (3E)	271	0.24	0.10	0.020

Note small discrepancies may occur due to rounding

Exploration Target² for the main PGM horizon in Parks Reef of **2.7 to 3.8 million ounces 3E PGM within 250m of surface** in **addition** to the Inferred **Mineral Resource of 3.0 million ounces 5E PGM**

Parks Reef Exploration Target	Tonnes (Mt)		Grade (g/t 3E PGM)		Million ounces 3E PGM	
	from	to	from	to	from	to
100m to 250m depth	70	75	1.2	1.6	2.7	3.8
TOTAL	70	75	1.2	1.6	2.7	3.8

The potential quantity and grade of the Exploration Target is conceptual in nature. There has been insufficient exploration to estimate further Mineral Resources and it is uncertain if further exploration will result in the determination of Mineral Resources

1. For further details refer to the ASX announcement dated 10th February 2022.

2. For further details refer to the Company's ASX announcement dated 3rd March 2022.

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